

ASSOCIATED BROKERS PRIVATE LTD

Final Market Report

Kolkata Sale No.48

Held on 25th, 26th & 27th November 2025

OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2025	106025	83780	2463	53532	245800
2024	130861	59279	2158	45003	237301

Market

There was good demand. Good liquoring Assams were irregular around last levels, closely following quality. Medium sorts followed a similar trend. Better Dooars were steady. Other, well-made Dooars in the medium categories were around last. Plain sorts were irregular closely following quality.

Dust: Good Demand. Bulk of the offerings were irregular around last levels.

Western India segments and the two major blenders were active in different categories in the leaf and dust sales. Export accounts showed interest on better liquoring bolder Assam broken. There was some support from internal traders and local buyers on the Dooars. Regional packeteers showed some interest on medium and plain sorts.

Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

	Sale	<u>2025</u>	<u>2024</u>
	47	224.97	234.73
48	219.24	224.20	

Category	Price Range	
	2025	2024
Best Assam	310 – 350	340 – 380
Good Assam	260 – 300	260 – 320
Medium Assam	150 – 200	190 – 240
Good Dooars	240 – 270	250 - 280
Medium Dooars	150 – 230	190 - 230
Plain Dooars	100 – 120	150 - 180

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.				
Sale 51				
	Year 2025		Year 2024	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	24.11.2025	88,620	12.11.2024	1,00,243
ORTH Leaf	24.11.2025	65,750	28.11.2024	64,137
Darj Leaf	27.11.2025	1,646	28.11.2024	1,946
DUST	24.11.2025	38,445	12.11.2024	32,600
TOTAL		1,94,461		1,98,926